# WesternEnergy INSTITUTE



# HANDS-ON RELAY SCHOOL 2023 ANNUAL REPORT

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66

PRESENTERS WERE KNOWLEDGEABLE ON RELAYS AND VARIOUS TEST PROCEDURES AND HAD A LOT OF REAL WORLD EXPERIENCE FROM MANUFACTURING TO TESTING.

# OPENING LETTER

Dear Industry Partners,

This year's Hands-On Relay School took place March 27 – 31, 2023 at Eastern Washington University in Cheney, Washington. This report provides a summary of the 2023 school showing the schedule of labs and classes, and naming the participants who made the school possible. The photographs and student quotes tell the rest of the story, illustrating the level of student and participant engagement, and the spirit of learning and knowledge sharing.

One major statistic that stands out is student enrollment. With 248 students, and more on the wait list, we mark a return to pre-pandemic enrollment numbers. Participants gave HRS high marks on their evaluation forms. One question from the form was particularly telling of students' experience with 97 percent of respondents indicating that they would recommend this school to a colleague.

As an organizing committee, comprised of volunteers from utilities and Western Energy Institute, we are especially gratified with this response. It indicates that we are doing things right and are providing the type of training the industry needs: a mix of hands-on training with test equipment and protective relays, combined with classroom lessons on relevant system protection topics.

The industry is experiencing unprecedented change in technology, generating resources, and an influx of new personnel hungry for training. We see this in the demand for our Basic Track, and the fact that roughly half of this year's students reported they attended the school for the first time.

As we delve into the future, we stand committed to our mission of delivering quality and relevant training to participants. The introduction of the Automation & Integration Track, in its second year, underscores our ongoing dedication to staying at the forefront of industry advancements. This specialized track combines power system communications, SCADA, precision timing, and automated controls into a single track.

Our next project is development of a Commissioning Track over the next few years to fill a training void voiced by our students. High voltage equipment commissioning often falls on many who attend the school and we believe we can develop the right hands-on experience to meet industry needs.

The 2023 Hands-on Relay School is a testament to our industry's commitment to technical education and professional development. We extend our gratitude to the facilitators, lecturers, vendors, and committee members who have contributed to the success of HRS.

Excellent instruction in a lab environment, quality hands-on experience with test equipment and relays, leading industry experts providing classroom lectures, and the best networking opportunity found at any school or conference – all at a reasonable price. This is Hands-on Relay School.

Sincerely,



Chris Gallacher
Electrical Engineer
RAS / Disturbance (TOOC)
Bonneville Power Administration



Diana Zoren, CAE
Director of Strategic Initiatives
Western Energy Institute



Beverly Woolf
Director of Programs
Western Energy Institute

FOUNDED 1882





THE NEW
LECTURES WERE
FRESH AND
INTERESTING,
AND THE OLD
LECTURES ARE
ALWAYS A GOOD
REFRESHER.
- EVALUATION
COMMENT 2023







THE LECTURE PORTIONS WERE PHENOMENAL.
I PARTICULARLY ENJOYED CLASSES WHERE PEOPLE
WERE VERY ENGAGED AND ASKED GOOD QUESTIONS.
- EVALUATION COMMENT 2023





# ABOUT US

### WHAT

Established in 1984, the Hands-On Relay School (HRS) is a week-long professional training course offering instruction for both beginning and experienced students, for relay technicians, electrical/power plant technicians, engineers, protective relay test specialists and others in the field of system protection.

Throughout the school students exchange ideas, resolve problems in open forums, and learn preventative and corrective methods through hands-on labs and classroom lectures taught by a variety of industry experts. The school provides theory instruction and hands-on training in power-protective relay systems for both manual and automated relay testing across eight tracks:

- Automation & Integration
- Basic
- Distribution
- Transmission

- Generation
- Electromechanical
- · Computerized Relay Testing
- Theory

[I WAS MOST
IMPRESSED WITH]
THE AMOUNT OF
PREPARATION AND
EFFORT THAT GOES
INTO THE SCHOOL.
IT PAYS OFFTHINGS SEEMED
TO GO VERY
SMOOTHLY.
- EVALUATION
COMMENT 2023

# WHO

HRS is planned, organized and coordinated by the Steering Committee. This group of elected volunteers from electric utilities across the Western U.S. work throughout the year to bring together volunteers from utilities, equipment manufacturers and other organizations to build a successful training each year. The school is sponsored by Western Energy Institute (WEI).

# HOW

HRS is run on a zero based budget and is only made possible due to generous support and donated resources provided by our industry partners from utilities, manufacturers, WEI, EWU and other organizations.

## WHERE

Eastern Washington University, in Cheney, WA.

**SCHOOL MISSION STATEMENT:** To increase the level of knowledge and expertise in the field of system protection by providing the highest quality hands-on and theory training available.



# Want to get involved?

The school is always in need of motivated and experienced system protection professionals to help drive our mission.

We look for volunteers to help coordinate and plan throughout the year; and to lecture, instruct and facilitate during the week of the school.

To get involved please contact the Hands-On Relay Steering Committee Chair:

Chris Gallacher Electrical Engineer RAS / Disturbance (TOOC) Bonneville Power Administration cwgallacher@bpa.gov 509-319-3702

# Y THE NUMBERS

8.3/10 248 STUDENTS **EVALUATION SCORE** 

STUDENT RECOMMENDATION

Percentage of students who would recommend the school to a friend or colleague.

# **ATTENDANCE**

248 students attended the school in 2023





# WIDE REACHING

248 students + 67 lab facilitators representing the states and provinces in blue.

117.5 classroom lecture hours

3,869.0

lab facilitator hours

2,159.0

steering committee hours

606.0

lab instructor hours

total volunteer hours

\$700

**REGISTRATION FEE** 

Includes five days of training, materials, break food, supplier showcase + student social evening

# PROGRAM FORMAT







# How has HRS been able to not only sustain for 38 years, but also continue to grow? What makes this school great?

- Our unique, hands-on approach to training: The school includes at minimum 66 percent hands-on laboratory training.
- Small groups: We guarantee testing in a setting of only three students per lab group to ensure the most effective learning.
- Track selection: Organizing the school by tracks allows students to select an area of interest and emphasis for the week.

# **Relay Testing by Track**

# MANUAL RELAY TESTING

Tracks: Basic, Distribution, Transmission, Generation, Electromechanical

Students perform test techniques on a variety of relays and test equipment in a laboratory setting under the direction and guidance of experienced technicians (laboratory facilitators) and manufacturer experts. Students in manual testing tracks attend laboratory classroom lectures where they learn the specifics of protective relay application, theory and operating characteristics. Students exchange ideas, resolve problems in open forums, and learn preventative and corrective methods. After the lab lectures, they have the opportunity to apply the training through "hands-on" testing of relays in the lab.

# **COMPUTERIZED RELAY TESTING**

Tracks: Doble, Enoserv, Manta, Megger, Omicron Experienced relay technicians and student learn how to operate automated relay testing software and related equipment. They perform test techniques on a variety of relays and test equipment in a laboratory setting under the direction and guidance of experienced technicians (laboratory facilitators) and manufacturer experts. The Doble, Enoserv and Omicron tracks are divided into two sections—beginning and advanced—to allow for specific training on the software depending on experience level.

# **Automation & Integration Track**

This track is intended for technicians who have basic familiarity with microprocessor based relays and would like to learn more about their integration into substation communications systems. This includes rudimentary metering and alarming (SCADA) up through complex process buss-style centralized protection.

# Theory Track

This track offers a week of classroom training on a variety of advanced system protection topics relating to generation, transmission, distribution protection and communications. Topics are presented by experts in the utility industry. Although the theory track offers less hands-on learning, its focus is to instead provide practical, applicable training for the engineer or advanced technician. Students in this track should already be familiar and comfortable with relay testing.

# **Concurrent Open Lectures**

A unique feature of the HRS is the concurrent open lectures on general power-system theory related to protective relaying offered Monday and Tuesday mornings. Twelve lecture choices are offered, and students have the opportunity to attend any six lectures of their choosing. Lectures are presented by system protection experts from utilities and equipment manufacturers. At least five new lecture topics are presented each year.

# **Feature Presentations**

Additional feature presentations on current hot-topics within the utility industry are offered on Fridays.

# **Student Track Allocation**

Students gain registration priority based on the level of involvement and support for the school by their sponsoring organizations. Track allocation and student placement is administered by the HRS steering committee based on:

- Preference points gained for organizations who support the school by supplying lecturers, facilitators, committee members and/or equipment
- · Wait list status from prior year
- WEI member status
- First-come-first-serve registration

# **Evaluations + Feedback**

The school gauges its success based on student and facilitator evaluation forms. The HRS steering committee carefully analyzes the evaluations and also considers comments passed on verbally to committee members throughout the week. This feedback is incorporated into subsequent school planning in order to improve the school each year.





VERY ENGAGED AND ASKED GOOD QUESTIONS.

- EVALUATION COMMENT 2023

	FACULTATOR AR STATION SET UR										
3:00 - 6:00 PM											
5:30 - 7:30 PM	REGISTRATION + RECEPTION										
7:00 - 8:00 PM	FACILITATOR I	MEETING									
MONDAY, M	ARCH 27, 2	2023									
6:45 - 7:30 AM	REGISTRATIO	REGISTRATION + REFRESHMENTS									
7:30 - 8:00 AM	WELCOME, OPENING ANNOUNCEMENTS + SAFETY PRESENTATION: PT FAILURE										
8:00 - 9:40 AM	TRACK OVERVIEW + LAB LECTURES For Basic, Distribution, Transmission, Generation, Electromechanical, Theory and Automated Testing (Doble, Enoserv, Megger, Omicron), and Automation & Integration Track Students										
9:50 - 10:50 AM	CONCURRENT General theory			rotection-rel	ated topics	. Student	s select f	from 12 di	ifferent to	pics ov	er two days.
		erview of Distri R (Inverter Base		Phasors	Fault Ana Relay T			ory of ection	Symme Compo		Instrument Transformers
11:00 AM -			. Student	s select f	from 12 di	ifferent to	pics ov	er two days.			
12:00 PM	NERC Compli (PRC-005		Pumping my Breaker!	High Imped Prote			former ection	Symm Compo			Substation mmissioning
		lab work inclu	es on operating	principles,	testing and	d applica	ation of r	elays or	automat	ed soft	ware training
	Basic Track	Distribution Track	Transmission Track	Generation Track	on mech	ctro- nanical ack	Relay	iterized Testing icks	The Tra		Automation & Integration Track
1:00 - 5:00 PM	SEL: 751A	Cooper: Form 6	HITACHI: RET670	SEL: 7000	-	: CO + : IAC	Suite ( Begin Soft Ove Prote Suite ( Adva Soft Ove RTS (E Begin Soft Ove RTS (E Adva Soft Ove Ove Omi GE:	ection (Doble) nning: ware rview ection (Doble) inced: ware rview noserv) nning: ware rview roserv) inced: ware rview cron: IAC gger: : 311L	Distrib Eve Anal	ent	EMS & SCADA Overview + IP Network Fundamentals
5:00 PM	ADJOURN										
TUESDAY, N	MARCH 28,	2023									
7:30 - 8:30 AM	CONCURRENT General theory			rotection-rel	ated topics	. Student	s select f	from 12 di	ifferent to	pics ov	er two days.
7.30 - 0.30 AIVI		erview of Distri R (Inverter Base		Phasors	Fault Ana Relay T			ory of ection	Symm- Compo		Instrument Transformers
	CONCURRENT General theory			rotection-rel	ated tonics	. Student	s select t	from 12 di	ifferent to	opics ov	er two davs
8:40 - 9:40 AM	NERC Compli (PRC-005	ance Stop	Pumping my Breaker!	High Imped	dance Fault	Trans	former ection	Symm	etrical	·	Substation nmissioning
0.50 40.50 ***	CONCURRENT General theory			rotection-rel	ated topics	. Student	s select f	from 12 di	ifferent to	pics ov	er two days.
9:50 - 10:50 AM	o phacore i i i i i i i i i i i i i i i i i i i									Instrument Transformers	

# TUESDAY, MARCH 28, 2023 CONTINUED

11:00 AM -12:00 PM

# **CONCURRENT OPEN LECTURES**

General theory of power systems and system protection-related topics. Students select from 12 different topics over two days.

NERC Compliance	Stop Pumping my	High Impedance Fault	Transformer	Symmetrical	Substation
(PRC-005)	Breaker!	Protection	Protection	Components 2	Commissioning

### HANDS-ON LABS

Eight hours of lab work include:

- Three hours of lab lectures on operating principles, testing and application of relays or automated software training
- · Five hours of hands-on testing

	Basic Track	Distribution Track	Transmission Track	Generation Track	Electro- mechanical Track	Computerized Relay Testing Tracks	Theory Track	Automation & Integration Track
1:00 - 3:00 PM	ABB: CO	BASLER: BE1-FLEX	BECKWITH: M-3311-A	ABB: REG615	ABB: CA + GE: PVD	Protection Suite (Doble) Beginning: GE: IAC Protection Suite (Doble) Advanced: SEL: 421 RTS (Enoserv) Beginning: GE: IAC RTS (Enoserv) Advanced: SEL: 421 Omicron Advanced: GE: BDD Megger: SEL: 311L	Generation Protection : Basics of Communications and Time Synchronization	IP Network Fundamentals

# SUPPLIER'S SHOWCASE

The Centennial - Riverfront Ballroom, Spokane, WA

6:00 - 8:00 PM

Manufacturers demonstrate new products related to system protection and the greater utility industry. Students have the opportunity to see the latest relays, test equipment, and learn about other equipment available in the system protection field. Door prizes awarded throughout the evening!

# WEDNESDAY, MARCH 29, 2023

# HANDS-ON LABS

Eight hours of lab work include:

- Three hours of lab lectures on operating principles, testing and application of relays or automated software training
- Five hours of hands-on testing

Protection Suite (Doble) Beginning: GE: BDD + SEL: 587 Protection Suite (Doble) Advanced: SEL: 421 SEL: 421 Transmission Centralize	Automation & Integration Track	Theory Track	Computerized Relay Testing Tracks	Electro- mechanical Track	Generation Track	Transmission Track	Distribution Track	Basic Track	
ABB: IRD-9 + SEL: 75 IA GE: L90 + 3425A + ABB: KLF-1 + Beginning: / Line Protection Protection Protection + Distribution & IEC6185	Protection Protection & IEC61850 ABB: REG615	Line Protection + Distribution Faults and	Suite (Doble) Beginning: GE: BDD + SEL: 587 Protection Suite (Doble) Advanced: SEL: 421 RTS (Enoserv) Beginning: GE: BDD + SEL 587 RTS (Enoserv) Advanced: SEL: 421 Megger: SEL: 421 Omicron Advanced: SEL: 587 +		Basler BE1-		+ Beckwith:		

5:00 PM | ADJOURN

6:00 -8:30 PM SOCIAL DINNER + ENTERTAINMENT

Flatstick Pub Spokane, Washington

An evening of networking, dinner and games to entertain.



# THURSDAY, MARCH 30, 2023

# HANDS-ON LABS

- Eight hours of lab work include:
   Three hours of lab lectures on operating principles, testing and application of relays or automated software training
  - Five hours of hands-on testing

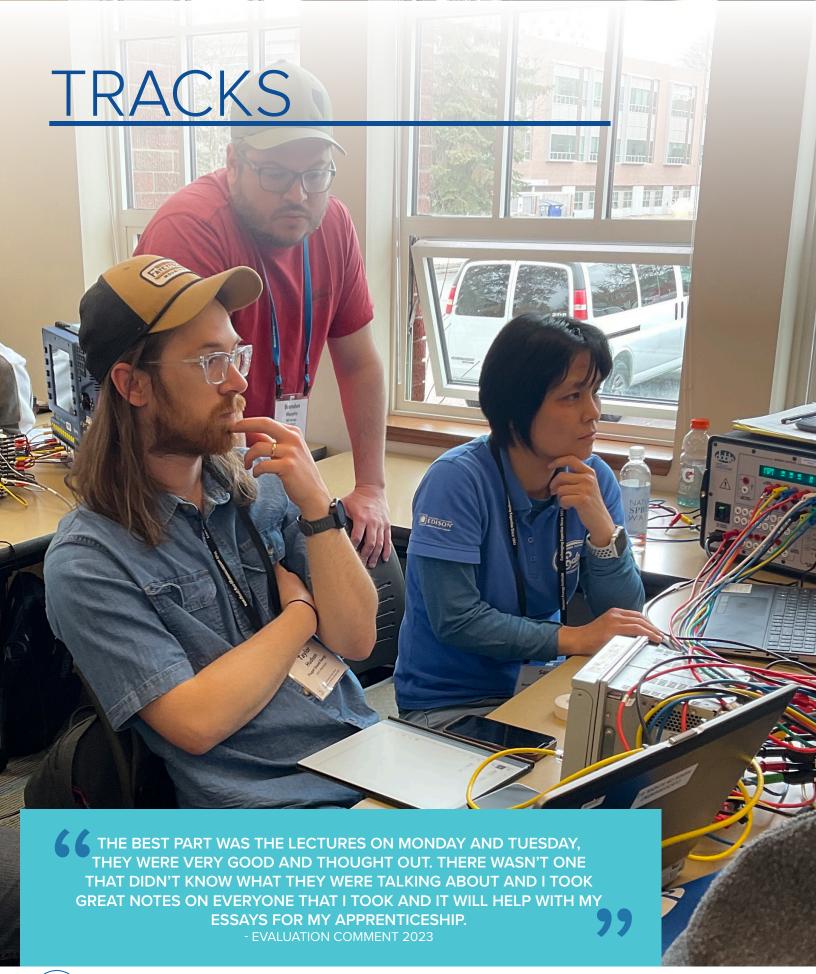
	Tive means	or marias on te	0 9					
	Basic Track	Distribution Track	Transmission Track	Generation Track	Electro- mechanical Track	Computerized Relay Testing Tracks	Theory Track	Automation & Integration Track
7:30 AM - 5:00 PM	SEL: 311C	ABB: REF615 + SEL: 787	SEL: 487V + SEL: 411L	SEL: 700G/400G	ABB: HU + ABB: KD10	Protection Suite (Doble) Beginning: SEL 311C Protection Suite (Doble) Advanced: SEL: 311L RTS (Enoserv) Beginning: SEL: 421 RTS (Enoserv) Advanced: SEL: 311L Megger: SEL: 421 Omicron Advanced: SEL: 311L	BECKWITH: M-3311-A + SEL: 587Z + SEL: T400L	DNP

5:00 PM ADJOURN

# **FRIDAY, MARCH 31, 2023**

7:30 - 7:45 AM	REVIEW OF THE WEEK
7:45 - 9:00 AM	STATE OF THE INDUSTRY Rich Bauer, NERC The electrical grid is in a period of unprecedented change. Changing to a low carbon resource mix requires a new look at how we have performed our jobs for over a century. From system protection to resource adequacy to rate structure, everything needs to be viewed through a different lens. Join us as we talk about how the Industry is managing these unprecedented times.
9:15 - 11:30 AM	A CLEAN ENERGY FUTURE: ADVANCED SMALL MODULAR REACTOR Kevin Nordt, Grant County PUD
11:30 AM	2023 SCHOOL ADJOURNED





# 2023 RELAYS TESTED BY TYPE

ABB: CA ABB: CO

ABB: REG615

ABB: HU
ABB: IRD9
ABB: KD10
ABB: KLF-1

ABB: REF615

BASLER: BE1-FLEX
BECKWITH: M-3311-A
BECKWITH: 3425A
BECKWITH: M7679-R
COOPER: FORM 6

GE: BDD GE: CEH GE: INC77 GE: IAC

GE: L90

GE: PVD

HITACHI/ABB: REL 670

SEL: 311L SEL: 311C

SEL: 351S SEL: 411L

SEL: 421

**SEL: 487V** 

SEL: 587

SEL: 651R

**SEL: 700G** 

SEL: 751A

**SEL: 787** 

# **Manual Testing Tracks**

### **BASIC**

# **2023 STUDENT COUNT: 51**

The basic track provides beginning technicians a foundation for learning the more complex protection systems. Students focus on the calibration, maintenance, testing and understanding of basic relays. Testing selection included overcurrent, differential, reclosing, voltage or frequency relays.

# DISTRIBUTION

### 2023 STUDENT COUNT: 18

This track is for students who wish to learn more about distribution protection systems and focus on the testing and understanding of multifunction microprocessor relays and recloser controllers used for distribution protection. Testing selection included overcurrent, transformer differential, reclosing, synch-check and frequency protection.

# **TRANSMISSION**

# 2023 STUDENT COUNT: 24

Transmission track students learn about transmission system protection. The track features both electromechanical and microprocessor-based multi-function relays used for protection of transmission equipment, including distance and line current differential protection.

# **GENERATION**

# **2023 STUDENT COUNT: 24**

This track emphasizes generator protection systems and features electromechanical and multifunction microprocessor relays used for transformer and generator differential, over-excitation, stator ground, reverse power, synch-check, negative sequence and loss of field protection of generators.

# **ELECTROMECHANICAL**

# **2023 STUDENT COUNT: 15**

This track focuses exclusively on electromechanical relays used for line, bus, transformer or generator protection. More hands-on effort is spent on troubleshooting relay problems, calibrating relays, repairing relays and verifying results.

# **Automated Testing Tracks**

### **2023 STUDENT COUNT: 15**

Automated tracks are intended for technicians who already understand relay operating principals, have experience in manual testing and are ready to learn automated testing methods.

# PROTECTION SUITE BEGINNING

**2023 STUDENT COUNT: 12** 

# PROTECTION SUITE ADVANCED

**2023 STUDENT COUNT: 9** 

# **RTS BEGINNING**

**2023 STUDENT COUNT: 14** 

# RTS ADVANCED

**2023 STUDENT COUNT: 13** 

# **OMICRON ADVANCED**

2023 STUDENT COUNT: 15

### **MEGGER**

2023 STUDENT COUNT: 4

# Advanced Training

# **THEORY**

# **2023 STUDENT COUNT: 39**

Emphasis in this year's track was distribution protection and applications. Topics included: wind energy, distribution fault analysis, arc flash protection, and distributed generation operations and protection. This track is for students who wish to gain a more in-depth understanding in the theory of operation of the electric power system and its associated equipment and the protection of power-system components. The class size is limited to allow an engaging learning atmosphere that promotes student interaction and discussion as well as hands-on experience where possible.

# **AUTOMATION & INTEGRATION**

# 2023 STUDENT COUNT: 16

This track is intended for technicians who have basic familiarity with microprocessor based relays and would like to learn more about their integration into substation communications systems. This includes rudimentary metering and alarming (SCADA) up through complex process buss-style centralized protection.

# VOLUNTEERS, CONTRIBUTORS, + SPONSORSHIP



- EVALUATION COMMENT 2023

# THANK YOU TO OUR LEADERSHIP, SUPPORTING ORGANIZATIONS + COMPANY SPONSORS!

Many thanks from all of us on the Hands-On Relay steering committee to our supporting organizations and company sponsors. We sincerely would not be able to offer our one-of-a-kind training without your guidance, experience, volunteerism, resources and enthusiasm.

The continued support from utilities, manufacturers, WEI, EWU and other organizations ensures the school is able to successfully operate on a zero-based budget.

Manufacturers furnished specific relays and test equipment, and they also provided training materials and laboratory instructors who taught students the application and theory of specific relay types.

Similarly, many utilities and organizations provided trained relay technicians as laboratory facilitators and instructors, and furnished a broad range of protective relays and test equipment.

Both utilities and manufacturers contributed classroom lecturers who taught students about system protection theory and related topics.

STEERING COMMITTEE VOLUNTEERS: OUR EXPERT LEADERS

2,159
VOLUNTEER HOURS

# SUPPORTING + CONTRIBUTING ORGANIZATIONS

3AC Engineering

ABB Inc.

Advanced Electrical Technologies

Allied Edison

Alta Link

**APR Staffing** 

Avista Corp.

Avista Utilities

Basler Electric Company

**Beckwith Electric Company** 

Bonneville Power Administration

Central Arizona Project

Central Electric Cooperative

Chelan County PUD

Consolidated Edison

DCS Morgan

Doble Engineering Co.

Eastern Washington University

Eaton Cooper Power Systems

Electrical Consultants Inc.

Fluke Corp.

GE Renewable Energy

**Grant County PUD** 

Hitachi Energy

Hubbell

Idaho Power Company

Intellirent

Megger

**NERC** 

NovaTech Automation

**NV** Energy

**OMICRON** 

Pacific Gas and Electric Company

Pacific Power

PacifiCorp

Peak Measure

Portland General Electric

POWER Engineers, Inc.

**Power Solutions Group** 

**Puget Sound Energy** 

**Qualus Power Services** 

**Rocky Mountain Power** 

Sacramento Municipal Utility District

Salt River Project

San Diego Gas & Electric Company

Schweitzer Engineering Laboratories

Seattle City Light

**Snohomish County PUD** 

SV Electrical Testing

Tacoma Power

Telex Testing and Commissioning

**US Army Corps of Engineers** 

US Bureau of Reclamation

Vertiv

Western Area Power Administration

Western Energy Institute

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THE INSTRUCTOR AND LAB FACILITATORS WERE GREAT!
THEY ALL WORKED TOGETHER TEACHING NOT ONLY THE
STUDENTS BUT ALSO ONE ANOTHER ABOUT TIPS AND
TRICKS WITH DIFFERENT SOFTWARE USE.







# CLASS OF 2023

# 248 STUDENTS

# ORGANIZATIONS REPRESENTED

88

Congratulations to the class of 2023! Thank you for being a part of the 38th Annual Hands-On Relay School, as it delivers a unique educational experience offering hands-on training, the opportunity to network with peers and learn from leading experts in the field of system protection.

# MANUAL RELAY TESTING

# **AUTOMATION & INTEGRATION**

Robert Baffrey Senior Relay Technician NV Energy

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Ryan Davenport Protection and Control Technician Lewis County PUD

Jason Freadman SCADA Tech. Portland General Electric

Will Greenland Lead Electrical Technician Pacific Gas and Electric Company

Todd Johnson SCADA Technician Portland General Electric

Thomas Kluge S. Electrical Technician Nevada Irrigation District

John Koga Electrical Technician Pacific Gas and Electric Company

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Joseana Ruiz Apprentice Relay Technician 8th Salt River Project

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# **DATES TO REMEMBER**

**Application Process Opens**November 1, 2023

**Applications Due** January 15, 2024

Admittance + Placement Notifications February 1, 2024

**39th Annual Hands-On Relay School** March 24 - March 29, 2024

# UPCOMING COMMITTEE MEETINGS

Conference Call February 22, 2024

Cheney, Washington March 28, 2024

**Tempe, AZ** May 16, 2024

Richland, Washington June 20, 2024

Portland, Oregon August 15, 2024

**Spokane, Washington** October 2024

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